



Computacenter - Acquisition of AgreeYa Solutions Inc

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Computacenter plc

Computacenter announces acquisition of AgreeYa Solutions Inc ('AgreeYa').

Computacenter plc ('Computacenter'), a leading independent technology and services provider, is pleased to announce the acquisition of AgreeYa Solutions Inc., a professional services business focused on the US enterprise market and the assets of the associated business, AgreeYa India, for an enterprise value of up to \$120m (USD).

AgreeYa is a technology solutions partner, headquartered in Folsom, CA, that has been providing professional services to enterprise customers across the United States for over 26 years. It serves large customers in a range of markets including telecommunications, financial services, professional services and state/local government. The company has over 600 people in the United States and over 700 in India (including contract staff), where the main base is Noida, near Delhi. AgreeYa is expected to report consolidated revenue (all professional services) in 2025 of approximately \$120m with Adjusted EBITDA of approximately \$14m. The transaction will be funded from existing cash resources and is expected to be immediately earnings accretive. The existing AgreeYa leadership will stay to run the business which will be fully integrated, over time, into Computacenter's US and India operations.

AgreeYa enhances Computacenter's existing capabilities in the areas of cloud, data, automation and AI; digital engineering (app modernisation, development and testing); modern workplace and IT staffing (expert services). The addition of AgreeYa to Computacenter North America is expected to increase Computacenter's annualised North American Professional Services revenue to over \$350m. Additionally, the capabilities of AgreeYa's team in India will further enrich Computacenter's European business through the transfer of specialised skills and innovation.

Mike Norris, CEO of Computacenter said: *"We are excited by the development of our North American business and continue to invest in securing further growth. AgreeYa brings us more target market customers, which we always want from our acquisitions. In addition, AgreeYa brings capabilities that we have in Europe but do not have in the United States, specifically in key parts of our professional services portfolio. The US and India based expertise that AgreeYa brings will add more value to our enterprise and state government customers in the United States and help us build a more sustainable business in the long-term. We are delighted to have the AgreeYa team joining us to help us to accelerate our growth in North America and develop our strategy in India."*

Ajay Kaul, Managing Director of AgreeYa said: *"We are very proud of the team and the business we have built over the last 26 years. Computacenter provides a fantastic home for our customers and our people. Combining our customers and our capabilities to Computacenter's will unleash the potential of both. They bring services scale which will add credibility and confidence for our customers while the growth opportunity in North America and India will help to sustain and grow careers for our people."*

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About Computacenter:

Computacenter is a leading independent technology and services provider, trusted by large corporate and public sector organisations. We are a responsible business that believes in winning together for our people and our planet. We help our customers to Source, Transform and Manage their technology infrastructure to deliver digital transformation, enabling people and their business. Computacenter plc is a public company quoted on the London Stock Exchange (CCC.L) and a member of FTSE 250. Computacenter employs over 20,000 people worldwide.

About AgreeYa:

Headquartered in Folsom, CA, AgreeYa Solutions is a trusted technology solutions company specializing in industry-leading capabilities in digital transformation, digital engineering, cloud, data, and AI. With a team of experts spanning the U.S. and India, we serve clients across diverse industries, from Fortune 100 to public sector organizations. AgreeYa has received considerable recognition including certifications like Microsoft Solutions Partner and Cloud Solutions Provider, AICPA SOC 2 Type 2, SEI CMMI and ISO 9001:2015; and awards including 'Dream Company to Work For' and 'Best Employer Brand'.

DISCLAIMER - FORWARD LOOKING STATEMENTS

This announcement includes statements that are, or may be deemed to be, 'forward-looking statements'. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms 'anticipates', 'believes', 'estimates', 'expects', 'intends', 'may', 'plans', 'projects', 'should' or 'will', or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions. These forward-looking statements include all matters that are not historical facts. They appear in a number of places throughout this announcement and include, but are not limited to, statements regarding the Group's intentions, beliefs or current expectations concerning, amongst other things, results of operations, prospects, growth, strategies and expectations of its respective businesses.

By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances. Forward-looking statements are not guarantees of future performance and the actual results of the Group's operations and the development of the markets and the industry in which they operate or are likely to operate and their respective operations may differ materially from those described in, or suggested by, the forward-looking statements contained in this announcement. In addition, even if the results of operations and the development of the markets and the industry in which the Group operates are consistent with the forward-looking statements contained in this announcement, those results or developments may not be indicative of results or developments in subsequent periods. A number of factors could cause results and developments to differ materially from those expressed or implied by the forward-looking statements, including, without limitation, those risks in the risk factor section of the Computacenter plc 2024 Annual Report and Accounts, as well as general economic and business conditions, industry trends, competition, changes in regulation, currency fluctuations or advancements in research and development.

Forward-looking statements speak only as of the date of this announcement and may, and often do, differ materially from actual results. Any forward-looking statements in this announcement reflect the Group's current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to the Group's operations, results of operations and growth strategy.

Neither Computacenter plc nor any of its subsidiaries undertakes any obligation to update the forward-looking statements to reflect actual results or any change in events, conditions or assumptions or other factors unless otherwise required by applicable law or regulation.

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