



Computacenter - Acquisition of Government Acquisitions Inc

May 28, 2026

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Computacenter PLC

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Computacenter plc

Computacenter announces acquisition of Government Acquisitions Inc.

Acquisition opens access to US federal government sector

Computacenter plc ('Computacenter'), a leading independent technology and services provider, is pleased to announce the acquisition of Government Acquisitions Inc ('GAI'), a Value-Added Reseller ('VAR') focused on the US federal government market, for an enterprise value of up to \$92m. The transaction has been cleared by the US Committee on Foreign Investment in the United States ('CFIUS') and is expected to close on 1 June 2026.

GAI, headquartered in Cincinnati, Ohio, is a trusted IT solutions partner for federal agencies and employs approximately 90 people. The business has over 35 years of experience and has received widespread industry recognition including as Nvidia's US Public Sector Partner of the Year for 2025. GAI reported gross invoiced income in 2025 of approximately \$390m with adjusted EBITDA of approximately \$8m.

Completion of the transaction will result in an initial cash payment of \$63m, with further potential performance-based payments through to the end of 2027 of up to \$29m. The transaction will be funded from existing cash resources and is expected to be immediately earnings accretive. The existing GAI leadership will remain in their roles to run the business which will operate as a specialist federal government focused unit and part of Computacenter's North American operations.

Mike Norris, CEO of Computacenter, said: *"We are proud of the relationships we have built with public sector customers across Europe and Canada and are delighted to have the opportunity to bring one of the leading US federal government VARs into Computacenter. GAI provides us with access to a new market for growth in the United States, diversifies our business and leverages our growing capabilities and infrastructure."*

Jay Lambke, President of GAI, said: *"Computacenter is on an amazing journey in the United States and provides a fantastic home for our customers and our people. Computacenter has a great track record in addressing the specific needs of government customers and will allow the GAI team to continue to provide outstanding service to US federal agencies. We will be able to offer our customers many more capabilities by leveraging the rest of Computacenter while our people will have the backing of one of the world's leading solution providers."*

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About Computacenter:

Computacenter is a leading independent technology and services provider, trusted by large corporate and public sector organisations. We are a responsible business that believes in sustainable long-term value creation. We help our customers to Source, Transform and Manage their technology infrastructure to deliver digital transformation,

enabling people and their business. Computacenter plc is a public company quoted on the London Stock Exchange (CCC.L) and a member of the FTSE 250. Computacenter employs over 21,000 people worldwide.

About GAI:

Government Acquisitions Inc. empowers federal agencies to achieve mission-critical objectives by delivering cutting-edge technologies that drive progress while safeguarding our nation's security. With over three decades of expertise in cybersecurity, infrastructure, analytics, automation, and artificial intelligence, GAI designs, deploys, and optimizes comprehensive IT solutions that enable digital transformation. From market research to steady-state operations, GAI's trusted advisors provide strategic guidance to ensure agencies harness the full potential of advanced technologies.

DISCLAIMER - FORWARD LOOKING STATEMENTS

This announcement includes statements that are, or may be deemed to be, 'forward-looking statements'. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms 'anticipates', 'believes', 'estimates', 'expects', 'intends', 'may', 'plans', 'projects', 'should' or 'will', or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions. These forward-looking statements include all matters that are not historical facts. They appear in a number of places throughout this announcement and include, but are not limited to, statements regarding the Group's intentions, beliefs or current expectations concerning, amongst other things, results of operations, prospects, growth, strategies and expectations of its respective businesses.

By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances. Forward-looking statements are not guarantees of future performance and the actual results of the Group's operations and the development of the markets and the industry in which they operate or are likely to operate and their respective operations may differ materially from those described in, or suggested by, the forward-looking statements contained in this announcement. In addition, even if the results of operations and the development of the markets and the industry in which the Group operates are consistent with the forward-looking statements contained in this announcement, those results or developments may not be indicative of results or developments in subsequent periods. A number of factors could cause results and developments to differ materially from those expressed or implied by the forward-looking statements, including, without limitation, those risks in the risk factor section of the Computacenter plc 2025 Annual Report and Accounts, as well as general economic and business conditions, industry trends, competition, changes in regulation, currency fluctuations or advancements in research and development.

Forward-looking statements speak only as of the date of this announcement and may, and often do, differ materially from actual results. Any forward-looking statements in this announcement reflect the Group's current view with respect to future events and are subject to risks relating to future events and other risks, uncertainties and assumptions relating to the Group's operations, results of operations and growth strategy.

Neither Computacenter plc nor any of its subsidiaries undertakes any obligation to update the forward-looking statements to reflect actual results or any change in events, conditions or assumptions or other factors unless otherwise required by applicable law or regulation.

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